## Ireland Funds Donor Advised Gift Payment Instructions

Instructions for making a "Donor Advised" gift which is tax deductible

- 1. The American Ireland Fund is assisting Rosemont with its fundraising campaign in the United States. When properly completed, "Donor Advised" gifts by a U.S. donor to a charitable organization, such as The American Ireland Fund, are fully tax deductible. Rosemont is a registered charity with The American Ireland Fund.
- 2. The American Ireland Fund will give full consideration to your advice as to how to use your donation. The Fund is required by U.S. law to exercise its own independent judgment as to the ultimate use of your funds: otherwise, your gift will not qualify for the favourable U.S. tax treatment. The American Ireland Fund is fully supportive of Rosemont and has indicated that your advice will be heeded. To date all donations to the Fund for Rosemont by other US donors have been received in full by Rosemont.
- 3. After due consideration by its Board of Directors, The American Ireland Fund will advise you and Rosemont School of their decision regarding your donation. This will also serve as a receipt, which your tax advisor may need when making your end of year tax return.
- 4. The process for making this tax-efficient donation is simple: Just follow the payment instructions below to make your gift by online credit card, check, or wire transfer. Your gift must be accompanied by a letter to the American Ireland Fund (see attached).

The Ireland Funds happily accepts contributions via bank transfer (both wire and ACH), or as a credit card contribution online.

There are separate instructions for wire payments vs. ACH payments. Additionally, The Ireland Funds America is in the process of setting up a new bank account and will be transitioning away from payments into Citizens Bank.

In terms of online credit card gifts, donors can use the following link: <a href="https://irlfunds.secure.force.com/pmtx/dn8n">https://irlfunds.secure.force.com/pmtx/dn8n</a> SiteDonation?id=a2j1H0000013q1N</a>
Please note that it is imperative donors write in that the gift is for Rosemont School in the notes field – otherwise it will be very difficult to identify these gifts as anything other than a general contribution to The Ireland Funds.

Lastly, all donors—no matter their payment method—must sign and submit the attached donor advised letter. This is required by the IRS and the grant cannot be offered to Rosemont until they have the signed donor letter on file. It can be signed electronically or in ink, and can be submitted by email. The Ireland Funds does not need the hardcopy.